



Financial Reporting for Community Benefit Programs Webinar

A line-by-line analysis of what can and should be included in IRS Form 990, Schedule H

Thursday, June 29, 2017
10:00 a.m. – 12:00 p.m., Pacific Time

Every year, not-for-profit hospitals must provide the IRS with a report of their community benefit investments in IRS Form 990, Schedule H.

What counts as community benefit? This webinar will walk you line-by-line through the IRS Form 990, Schedule H and explain what does and does not qualify as a community benefit activity for reporting purposes. You'll learn about the nuances of reporting, as well as potential issues and opportunities you may not have considered for each of the reporting areas. Practical guidance and strategies for accurate accounting will also be provided.

Make sure your hospital's good work is reported accurately. Register online today.

Recommended for

Not-for-profit hospital executives, including chief financial officers, chief operating officers, compliance officers, government and public relations, and governing board members.

Agenda

Overview and Background

- Defining community benefit programs — requirements
- Ways to demonstrate community need — CHNA and more

IRS Form 990, Schedule H, Community Benefit Table

- What the IRS expects, form basics
- Key accounting principles for community benefit — GAAP, compliance monitoring, audit trails
- Activities or programs that do NOT count — pitfalls to avoid

Line-by-Line — Pinpointing Issues and Opportunities

- Financial assistance
- Ratio of patient care cost to charges
- Medicaid and other means-tested government programs
- Community health improvement services and community benefit operations
- Health professions education
- Subsidized health services
- Research
- Cash and in-kind contributions for community benefit
- Other benefits

Faculty

Keith Hearle is founder and president of Verité Healthcare Consulting and has nearly 30 years of health care consulting, management and policy analysis experience. Notably, for the Catholic Health Association, Mr. Hearle developed a hospital community benefit accounting and reporting system and co-authored Social Accountability Budget, as well as authored the accounting chapters, worksheets and other materials in the Association's Guide to Planning and Reporting Community Benefit. At the request of IRS officials, Mr. Hearle drafted major sections of the instructions for completing the IRS Form 990, Schedule H.



Registration Form

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Tuition

Members* — \$185 (per connection)

Nonmembers** — \$250 (per connection)

Multiple staff can participate from one location for one tuition fee.

*Members are CHA member hospitals, CHA associate members and government agencies. **Nonmembers are limited to non-hospital health care providers, clinics, post-acute facilities, and consultants, insurance companies, law firms and other entities that serve hospitals. Education programs and publications are a membership benefit and are not available to eligible nonmember California hospitals.

Continuing Education

CEs are complimentary and available for the registrant only. Full participation in the webinar is required to receive professional continuing education (CE) credit. Registrant must complete an online survey, attest to participation and, when required, provide a professional license number.

Health Care Executives — CHA is authorized to award 2.0 hours of pre-approved ACHE Qualified Education credit for this program toward advancement, or recertification, in the American College of Healthcare Executives. Participants in this program who wish to have the continuing education hours applied toward ACHE Qualified Education credit must self-report their participation. To self-report, participants must log into their MyACHE account and select ACHE Qualified Education Credit.

How a Webinar Works

You only need a telephone and a computer with a web browser to participate. Audio for the seminar is accessed through a toll-free number (U.S. calls only). If multiple people will be listening to the program at your office, you can listen via speakerphone. The slide presentation is accessed on your computer via the web.

Confirmation and Instructions

Upon registration, you will receive a confirmation email including a link to a website containing complete instructions on how to access the program and presentation materials.

Cancellation Policy

A \$50 nonrefundable processing fee will be retained for each cancellation. Cancellations must be made in writing seven days prior and emailed to education@calhospital.org. No refunds will be made after this date. In the unlikely event the program is cancelled, paid registrants will receive a full refund within 30 days.

Three Ways to Register

Online:

www.calhospital.org/community-benefit-web

Mail:

Complete this registration form.
CHA Education
1215 K Street, Suite 800
Sacramento, CA 95814
Make check payable to CAHHS/CHA

Fax:

Complete this registration form.
Fax credit card order to (916) 552-7506

Member (\$185) Nonmember (\$250)

Name: _____

Title: _____

Organization: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____

Email (required): _____

Cc Email (optional): _____

Payment:

Check enclosed. Make check payable to CAHHS/CHA and include registrant's name.

Credit Card (check one): VISA MC AMEX

Card Number: _____

Cardholder: _____

Expiration Date: _____ Security Code: _____

Billing Address: _____

City: _____ State: _____ Zip: _____

Authorizing Signature: _____